

<b>Sr. no.</b>	<b>Name of the Issue:</b>	Public Issue by Dewan Housing Finance Corporation Limited of Secured Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (Tranche - I) (Issue Opening Date: August 03, 2016)		
1.	<b>Type of Issue:</b>	Public Issue by Dewan Housing Finance Limited ("DHFL" or the "Issuer") of Secured, Redeemable, Non - Convertible Debentures ("NCDs") of face value Rs.1,000/- each for an amount of Rs. 1,000 crores with an option to retain oversubscription upto Rs. 3,000 crores aggregating to Rs. 4,000 crores ("Tranche - I Issue").		
2.	<b>Issue size (Rs crore):</b>	The Tranche - I Issue by the Issuer is of NCDs for an amount of Rs. 1,000 crores with an option to retain oversubscription upto Rs. 3,000 crores aggregating upto Rs. 4,000 crores. The Issuer has issued and allotted NCDs aggregating to Rs. 4,000 crores in the Tranche - I Issue. (Source: Minutes of the Meeting between DHFL; the Lead Managers; and the Registrar dated August 12, 2016)		
3.	<b>Rating of instrument along with name of the rating agency</b>			
	(i) As disclosed in the offer document: 'CARE AAA' by Credit Analysis and Research Ltd. (CARE) & 'BWR AAA': Outlook Stable by Brickwork Ratings India Private Limited (Brickwork)			
	(ii) at the end of FY 2017: Not Applicable			
	(iii) at the end of FY 2018: Not Applicable			
	(iv) at the end of FY 2019: Not Applicable			
4.	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b>	The NCDs will have an asset cover of 1.1 (one point one) time on the principal amount and interest thereon. (Source: Debenture Trust Deed)		
5.	<b>Subscription level (number of times):</b>	After considering cheque return and technical rejection cases, the Issue was subscribed 18.61 times of the Base Issue Size and 4.65 times of the Tranche - I Issue Size. (Source: Minutes of the Meeting between DHFL; the Lead Managers; and the Registrar dated August 12, 2016)		
6.	<b>Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
		<b>(In Rs. crores)</b>		
	<b>Parameters</b>	<b>FY (2016-17)</b>	<b>FY (2017-18)</b>	<b>FY (2018-19)</b>
	Income from operations	Not Applicable	Not Applicable	Not Applicable
	Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
	Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
	Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable
7.	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	(i) at the end of FY 2017: NA			

	(ii) at the end of FY 2018: NA
	(iii) at the end of FY 2019: NA
8.	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>
	(i) at the end of FY 2017: NA
	(ii) at the end of FY 2018: NA
	(iii) at the end of FY 2019: NA
9.	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations,2015)</b>
	(i) As disclosed in the offer document: 1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche 1 Issue, in compliance with the SEBI Debt Regulations.
	(ii) Actual utilization: NA
	(iii) Reasons for deviation, if any: NA
10.	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52(7) (Listing Obligations and Disclosure Requirements) Regulations,2015)</b>
	(i) Disclosures in the offer document: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost. (Source: Tranche 1 Prospectus dated July 26, 2016)
	(ii) Delay in payment from the due date: NA
	(iii) Reasons for delay/ non-payment, if any: NA
11.	<b>Any other material information: NIL</b>

Last updated on: September 26, 2016