

Name of the Issue: India Infoline Finance Limited

(Updated up to March 31st, 2015)

1	Type of Issue	Public Issue by India Infoline Finance Limited (the "Company") of Un-Secured, Redeemable, Non-Convertible Debentures of face value of INR 1,000
2	Issue Size (INR Million)	Base Issue Size of Rs.500 crores (Base issue of Rs.250 crores with an option to retain oversubscription upto Rs.250 crores).
3	Rating of instrument along with name of the rating agency Agency	
3.1	as disclosed in the offer document	Rated (ICRA) AA- (stable) by ICRA Limited and Rated CRISIL AA-/Stable by CRISIL Limited
3.2	at the end of FY(March 31, 2013)	Rated (ICRA) AA- (stable) by ICRA Limited and Rated CRISIL AA-/Stable by CRISIL Limited
3.3	at the end of FY(March 31, 2014)	Rated (ICRA) AA- (stable) by ICRA Limited and Rated CRISIL AA- by CRISIL Limited
3.4	at the end of FY(March 31, 2015) #	Rated (ICRA) AA (stable) by ICRA Limited and Rated CRISIL AA- by CRISIL Limited
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities	NA – The NCDs are unsecured and hence no security has been created. * <i>*The NCDs are in the nature of subordinated debt and will be eligible for Tier II capital.</i>
5	Subscription Level (number of times)	2.28 times of the Base Issue Size and 1.14 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections (Source: Minutes of the Meeting between the Company, Registrar and Lead Managers)

6	Financials of the issuer (in cr)			
	Parameters	1st (FY March 31st 2013)	2nd FY (March 31st 2014)	3rd FY (March 31st 2015)
6.1	Income from Operations	1737.1	1970.4	2187.93
6.2	Net Profit for the period	188.7	210.4	247.72
6.3	Paid up Equity share Capital	237.1	237.1	237.1
6.4	Reserves Excluding Revaluation Reserves	1327.2	1463.6	1585.30
	<i>Source: Annual Report; Press release of the company</i>			
	<i>Income from operation(consolidated) includes other income</i>			

7 Status of Debt Securities

The NCDs of the Issuer are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited

Particulars

Status

7.1	at the end of FY(March 31, 2013)	Traded on NSE and BSE
7.2	at the end of FY(March 31, 2014)	Traded on NSE and BSE
7.3	at the end of FY(March 31, 2015)	Traded on NSE and BSE

8 Changes in director of issuer from disclosure in offer document

Particulars

Name of Director

Nature of Change

8.1	at the end of FY(March 31, 2013)	No Change	
8.2	at the end of FY(March 31, 2014)	No Change	
8.3	at the end of FY(March 31, 2015)	Mr. M.N. Singh	Resigned from the Board on 3 rd March, 2015
		Mr. M.K. Singh	Resigned from the Board on 25 th March, 2015
		Ms. Rajashree Nambair	Appointed as Additional executive director on 29 th January, 2015

9 Status of Utilization of issue proceeds

9.1	As disclosed in the offer document*	The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the existing loans of the Company and for its business operations including for our capital expenditure and working capital requirements.
9.2	Actual Utilization	The issue proceeds have been utilized for the objects stated in the offer document.
9.3	Reasons for deviation, if any	

* Source: Offer Document dated August 27, 2012.

10 **Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**

Particulars	Status
10.1 as disclosed in the offer document	Default is committed in payment of the principal amount of the NCDs on the due date(s); and default is committed in payment of any interest on the NCDs on the due date(s).
10.2 Actual utilization	N.A.
10.3 Reasons for deviation, if any	N.A.

11 **Any other material information**
Particulars

Date

For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com