

Sr. no.	Name of the Issue: Public Issue by SREI Infrastructure Finance Limited of secured redeemable non-convertible debentures, of face value of Rs. 1,000 each (Issue Opening Date: April 04, 2013)	Details
1.	Type of Issue:	Public Issue by Srei Infrastructure Finance Limited of secured, redeemable, non-convertible debentures of face value of Rs. 1,000 each (the "Debentures" or the "NCDs"), for an amount up to Rs. 750 million (the "Base Issue") with an option to retain oversubscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size") hereinafter referred to as the "Issue".
2.	Issue size (Rs crore):	Rs. 75 crores with an option to retain oversubscription upto Rs. 75 crore aggregating to Rs. 150 crore. The Company issued and allotted NCDs amounting to Rs. 133.7031 Crores. <i>(Source: Minutes of the Meeting between the Company, Registrar, and Lead Managers in consultation with BSE Limited, dated May 06, 2013).</i>
3.	Rating of instrument along with name of the rating agency	
		(i) As disclosed in the offer document: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK
		(ii) at the end of FY 2014: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK <i>(Source: Half Yearly for the period ended March 31, 2014 vide letter dated May 30, 2014)</i>
		(iii) at the end of FY 2015: 'CARE AA-(Double A minus) by CARE and BWR AA (BWR Double A) by BRICKWORK <i>(Source: Half Yearly Report for the period ended March 31, 2015 vide letter dated May 19, 2015)</i>
		(iv) at the end of FY 2016: NA
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):	Yes. <i>(Source: Half Yearly Report for the period ended March 31, 2015 vide letter dated May 19, 2015)</i>
5.	Subscription level (number of times):	After considering the Technical Rejection cases, the Issue was subscribed 1.7827 times of the Base Issue Size and 0.8914 times of the Overall Issue Size <i>(Source: Minutes of the Meeting between the Company, Registrar, and Lead Managers in consultation with BSE Limited, dated May 06, 2013) .</i>

6.	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	Consolidated	(In Rs. crores)		
	Parameters	FY (2013-14)	FY (2014-15)	FY (2015-16)⁽¹⁾
	Income from operations	3233.19	3333.3	NA
	Net Profit for the period	138.51	129.11	NA
	Paid-up equity share capital	503.24	503.24	NA
	Reserves excluding revaluation reserves	2993.62	3081.39	NA
7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2014: Listed on BSE (Source: http://www.bseindia.com/)			
	(ii) at the end of FY 2015: Listed on BSE (Source: http://www.bseindia.com/)			
	(iii) at the end of FY 2016: NA			
8.	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of FY 2014:			
	Mr. Saud Ibne Siddique	Change in Designation	Non-Executive Director and not Joint Managing Director	May 2, 2013
	Dr. Martin Czurda	Resignation	Non-Executive and Independent Director	December 24, 2013
	(ii) at the end of FY 2015:			
	Dr. Satish Chandra Jha	Cessation	Independent Director	January 25, 2015
	Hemant Kanoria	Re-Appointment	Chairman and Managing Director	February 13, 2015
	(iii) at the end of FY 2016: NA			
	<i>(Source: Company and stock exchange filings)</i>			
9.	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) As disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities, to repay existing loans and business operations including capital expenditure and working capital requirements.			
	(ii) Actual utilization: The Company has utilized the funds for various financing activities, to repay the existing loans and for business operations including capital expenditure and working capital requirements as per the terms of the Issue. (Source: Haribhakti & Co., Chartered Accountants Certificate dated May 20, 2013)			
	(iii) Reasons for deviation, if any: NA			
10.	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document: No delay or default			

	(ii) Delay in payment from the due date: No <i>(Source: Half Yearly Report for the period ended March 31, 2015 vide letter dated May 19, 2015)</i>	
	(iii) Reasons for delay/ non-payment, if any: NA	
11.	Any other material information:	
	Date	Announcements
	March 26, 2014	<p>The Reserve Bank of India (RBI) has granted Certificate of Authorisation to the Company to set-up, own and operates payment system for White Label ATMs (WLAs) with effect from March 25, 2014.</p> <p>Further, the aforesaid authorisation issued to set up WLAs under Scheme 'A' of RBI Policy guidelines dated June 20, 2012 shall be valid up to March 31, 2019.</p>
	March 28, 2014	<p>Mr. Anil Agrawal has resigned as the Chief Financial Officer (CFO) of the Company w.e.f. the closure of the working hours on March 31, 2014 due to health reasons.</p> <p>Further the Company has informed that, Mr. Kishore Kumar Lodha, Finance Controller of the Company has been designated as the CFO of the Company for the purpose of Clause 49 of the Listing Agreement with the Stock Exchanges w.e.f. April 01, 2014.</p>
	May 2, 2015	<p>As on May 2, 2015 SREI Infrastructure Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 01, 2015, inter alia, has taken the following decisions:</p> <ol style="list-style-type: none"> 1. Mr. T. C. A. Ranganathan and Dr. Tamali Sen Gupta have been appointed as Additional Directors (Category - Independent) w.e.f. May 01, 2015 based on the recommendation of the Nomination and Remuneration Committee. 2. Mr. Saud Ibne Siddique and Mr. Sujitendra Krishna Deb have resigned from the Board of Directors of the Company w.e.f. May 01, 2015 due to personal preoccupations. 3. Raising of funds by way of a public issue of Non-Convertible Debentures (NCDs) not exceeding Rs. 2,500 Crores, in one or more tranches during the Financial Year 2015-16 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws. <p>Issuance of Non-Convertible Debt Securities on private placement basis up to a maximum aggregate amount of Rs. 10,000 Crores in terms of Section 42 and 71 of the Companies</p>

		Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, subject to approval of Members at the 30th AGM of the Company.
	July 28, 2015	The Company has allotted 16,35,426 Secured, Redeemable NCDs, aggregating to Rs. 1,63,54,26,000/- on July 28, 2015 issued vide Tranche 2 Prospectus dated June 26, 2015
	August 1, 2015	Appointment of Dr. Tamali Sengupta as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
	August 1, 2015	Appointment of Dr. T.C.A. Ranganathan as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
	September 22, 2015	CARE revises/reaffirms the ratings assigned to various instruments of Srei Infrastructure Finance Limited from 'CARE AA- (Double A Minus)' to 'CARE A+ (Single A Plus)'
	<i>(Source: Website of Stock Exchange and CARE)</i>	